MUTUAL FUND · COMMON TRANSACTION SLIP

TRANSACTION REQUEST FOR PURCHASE / SWITCH / REDEMPTION / SYSTEMATIC REGISTRATION

Applicable for Existing Investors across all SEBI-Registered Mutual Funds

Please submit this slip at any official Point of Acceptance (ISC) of the respective Fund House, CAMS, KFintech, or MFU.

DISTRIBUTOR / BROKER INFORMATION (To be verified by Registered Intermediary)

Distributor ARN:	Distributor Name:	Sub-Broker / Branch ARN:	Employee Unique ID (EUIN):	Internal Sub-Agent Code:
ARN-40434	VIKAS AGARWAL	[ ]	E375656	[ ]

Upfront commission, if any, shall be paid directly by the investor to the AMFI registered distributor based on the investor's assessment of various factors including the service rendered.

1. EXISTING UNITHOLDER & FOLIO DETAILS (Mandatory)

Name of Mutual Fund: _____ **Folio Number:** _____

Name of Sole / First Unitholder: _____ **PAN / PEKRN:** [ ] **KYC Status:** [ ] OK

Current Scheme Name: _____ **Plan / Option:** [ ] Regular [ ] Growth [ ] IDCW

2. ADDITIONAL PURCHASE REQUEST

Investment Amount (₹): _____ **Amount in Words:** _____

Payment Mode: [ ] Cheque [ ] Demand Draft [ ] RTGS / NEFT [ ] Funds Transfer [ ] One-Time Mandate (OTM / NACH)

Instrument / UTR / Mandate Ref No: _____ **Date:** DD / MM / YYYY **Drawn on Bank & Branch:** _____

Bank Account No: _____ **A/c Type:** [ ] Savings [ ] Current [ ] NRE [ ] NRO *(Third Party payment will be rejected)*

3. SWITCH REQUEST (Please ensure source and target schemes belong to the same Mutual Fund house)

From Scheme (Source): _____ **Plan / Option:** _____

To Scheme (Target): _____ **Plan / Option:** _____

Switch Quantum: [ ] Amount (₹): _____ OR [ ] Units: _____ OR [ ] All Available Units

4. REDEMPTION REQUEST (Proceeds will be credited to your registered default bank account)

Scheme Name: _____ **Plan / Option:** _____

Redemption Quantum: [ ] Amount (₹): _____ OR [ ] Units: _____ OR [ ] All Available Units

Payout Bank Details: [ ] Credit Default Registered Bank Account OR [ ] Other Registered Bank A/c No: _____

5. DECLARATION & SIGNATURES (To be signed by all Unitholders as per the registered mode of holding)

I/We have read and understood the Scheme Information Document(s), Statement of Additional Information, Key Information Memorandum, and Addenda issued thereof. I/We hereby apply to the Trustees of the Mutual Fund for units as indicated above and agree to abide by the terms and conditions. I/We confirm that the funds invested are through legitimate banking sources and do not contravene PMLA regulations. Upfront commission has been paid directly to the registered MFD based on our assessment of services.

_____	_____	_____
Sole / First Unitholder / Guardian	**Second Unitholder**	**Third Unitholder**

OFFICIAL INVESTOR ACKNOWLEDGEMENT RECEIPT (To be filled by Applicant & stamped by ISC / RTA)

Received from Mr./Ms./M/s: _____ **Folio No:** _____

Mutual Fund Name: _____ **Scheme / Plan:** _____

Transaction Type: [ ] Purchase [ ] Switch [ ] Redemption **Amount (₹) / Units:** _____ **Instrument / Chq No:** _____

Date of Receipt: DD / MM / YYYY **Time:** _____ **Received by & Official Stamp / Signature:** _____