## KFin One Time Mandate(KOTM)

KFINTECH
EXPERIENCE TRANSFORMATION

UMRN | Date

Utility Code: CITI00002000000037 | ○ Create ○ Modify ○ Cancel

Sponsor Bank Code: CITI000PIGW | I/We authorize: Kfin Technologies Limited

To debit (tick ✓): SB/CA/CC/SB-NRE/SB-NRO/OTHERS | Bank A/C number

With Bank | IFSC / MICR

an amount of Rupees | ₹

Debit Type: ☒ Fixed Amount ☑ Maximum Amount

Frequency: ☒ Daily ☒ Weekly ☒ Bi-Monthly ☒ Monthly ☒ Quarterly ☒ Half-Yearly ☒ Annually ☑ As & when presented

Reference 1: Mobile No | Reference 2: Email ID

1. I agree for the debit of mandate processing charges by the bank whom I am authorizing to debit my account as per the latest schedule of the charges of the bank. 2. This is to confirm that the declaration has been carefully read, understood & made by me/us. I am authorizing the user entity/corporate to debit the account based on the instructions as agreed and signed by me. 3. I have understood that I am authorized to cancel/amend this mandate by appropriately communicating the cancellation/amendment request to the user entity/corporate or the bank where I have authorized the debit. 4. We understand and accept that in case transactions initiated against this mandate (within valid period of mandate) is/are rejected due to insufficient funds or such other reason as permitted under applicable law. action may be taken against me/us under applicable law. (including Negotiable Instruments Act)

*Maximum period of validity of this Mandate is 40 years only.*

From

To

Signature of Primary Account Holder | Signature of Account Holder | Signature of Account Holder

1. Name as in bank records | 2. Name as in bank records | 3. Name as in bank records

---

| DISTRIBUTOR / BROKER INFORMATION | | | |
|---|---|---|---|
| | Sub Broker / Sub Agent ARN Code | *Employee Unique Identification Number | |
| | | | |

First Investor PAN: _____ Investor Name: _____

Bank Account No. _____ Bank Name: _____

KFin Technologies Ltd offers the facility of one time mandate lodgment cum repository to facilitate investments in various participating MF schemes, which will enable the investor to invest seamlessly by writing a 'One Time mandate' (for a reasonably maximum amount and period as deemed fit by the investor and in favor of KFin Technologies Ltd as common beneficiary on behalf of the participating AMCs) in the prescribed form. The investor shall effectively utilize the one time mandate tenor, whereby he or she can direct the AMCs to use the mandate to collect applicable amount on the intended date of his adhoc/periodical/fresh investments as decided by the investor.

I/We as investors(s) confirm that I/We have understood the terms, conditions, tenants and consents, tenants and consents as contained in mandate herein above and overleaf and fully agree to abide by them, duly signing herein below.

I/We hereby authorize KFin Technologies Ltd /its service provider to lodge the attached mandate with the Bank as contained in the mandate, through NPCI under ACH processor and initiate debits of the appropriate amounts advised by the respective participating AMC RTA units for collection as per mandate from time to time through the ACH facility. I agree to comply with all other common terms and conditions of the agreement which may be amended or introduced by KFinTechnologies Ltd any time or from time to time and be bound by the same.

Signature of Primary Holder | Signature of 1st Joint Holder | Signature of 2nd Joint Holder

Date: Place:

## Guidelines to fill form

1. Mention the date in format DD/MM/YYYY
2. BANK A/C Type - Tick the relevant box
3. Provide bank CBS account number
4. Write name of the bank through which you wish to transact
5. Mention IFSC/MICR code of the bank account [any one is mandatory]
6. Mention maximum amount [Limit is 1,00,00,000.00 INR]
7. Mention PAN number
8. Provide mobile no [Mandatory]
9. Mention Email ID [Mandatory]